



March 13, 2018

Dear Shareholders,

We have had some inquiries about the timing of shareholder letters. Given that many things going on within the company cannot be shared while in progress, we feel that setting an expectation of an update every seven days is not realistic. Rather than provide a letter that simply states things are in progress with no details is a waste of everyone's time and does not provide anything of substance. Rather than have a set time for release of letters, we will continue to provide updates as information is available that represents anything of interest to shareholders.

We are waiting on the attorney for the removal of the Caveat Emptor status. We have provided everything requested from OTC Markets and the attorney.

We have had some questions about our funding. As previously indicated, we have agreed upon terms and the only step left is for the funds to be transferred. We have received information that this will in fact be done prior to the end of quarter. Our intentions are to continue to work with this group as they have agreed to provide funding beyond our initial round to fuel our plans for the coming years both in terms of content acquisition but in terms of M&A goals as well.

We have been asked if we are solely reliant on a single partner. While we intend to work with them, we have been reaching out to other sources in case our primary source fails to materialize and we have plans in place to secure funding regardless of the funding partner.



Our goal upon initial funds receipt is to close out any past contract issues and payoff of settlement agreements. Once that has taken place we will then move into the content acquisition phase for the UltraFlix Network.

We will be holding our Quarterly Conference Call on Friday March 30 at 1:30p PST. As the date draws closer we will provide you with more details.

We will be holding an open house at our new corporate facilities towards the end of the summer once the remodeling has been completed. Once we have firmed up a date will provide details for those who wish to attend.

We look forward to your continued feedback and welcome any questions or comments.